

Weil

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Corporate

600 lawyers globally

Regularly advise on **largest** and **most complex transactions** worldwide

\$400B+ in **deal value** globally for 2016

Transactional Practices

Perennially ranked among the top firms globally for **M&A**.

Advised on more than 60 transactions larger than \$1 billion in 2016.

Counsel to more than 200 **Private Equity** clients worldwide, including 80% of the world's top 25 funds.

The **Technology & IP Transactions** practice is dedicated to technology and intellectual property transactions.

More than 60 full-time dedicated **Private Funds** lawyers help shape the market with novel and forward-thinking approaches to fund terms and structures.

Clients cover a broad range of the fund sponsor spectrum, from some of the largest, most well-established players to emerging participants.

Pioneer among large law firms in establishing a dedicated **Public Company Advisory Group** practice and internationally recognized as helping to define the field of corporate governance.

Our team includes well-respected authorities on securities regulation, corporate governance and compliance, including senior alumni of the SEC.

Our **Real Estate** practice advises public and private companies and capital sources on the full spectrum of real estate matters, including some of the largest, most high-profile and complex transactions.

One of the world's largest, most diversified, and well-respected **Antitrust M&A** practices with an unparalleled track record of obtaining antitrust clearance in "bet-the-company" deals.

Environmental Transactions lawyers analyze some of the most difficult, technical and potentially significant issues that can arise in corporate transactions.

Cybersecurity, Data Privacy & Information Management

Weil's **Cybersecurity, Data Privacy & Information Management** group partners with clients to develop holistic strategies for mitigating business and legal risks associated with the aggregation, use, dissemination, and storage of information and data. In the event of an incident involving that data, our team addresses any regulatory inquiries or investigations, and defends against shareholder, consumer, employee and other litigation.

This is a cross-practice discipline drawing on best-in-class corporate governance, IP and technology practices, among others.

Finance Practices

The **Banking & Finance** practice represents corporate borrowers, private equity sponsors and financial institutions in the full range of complex financing transactions.

One of a very select group of firms that have both highly-rated borrower/sponsor and lender/arranger practices.

Recognized as one of the world's premier leveraged acquisition finance practices.

Our **Capital Markets** practice represents issuers and underwriters on securities offerings.

One of very few firms that regularly advises private equity sponsors, underwriters, and corporate issuers on their most significant debt and equity transactions.

Ranked #1 in U.S. Equity IPOs (advising issuers) for FY 2016 in *Bloomberg* league tables.

The **Structured Finance & Derivatives** practice has a long track record of developing cutting-edge structures at the forefront of the marketplace.

Business Finance & Restructuring

100 lawyers globally

Involved in 10 of the **largest U.S. filings** in 2016, totaling roughly **\$50B** in liabilities

Our **Business Finance & Restructuring** practice has been described as the "gold standard" and as a "restructuring powerhouse."

Invented much of what has become standard practice in restructuring.

Chief debtors' counsel in five of the six largest U.S. bankruptcy filings in history.

Advise clients in complicated cross-border insolvency and restructuring matters.

Unlike most other large firms, we represent creditors as well as purchasers and sellers of distressed assets, and handle substantial litigation.

Litigation

350 lawyers globally

Multidisciplinary, **trial-ready** approach

Help clients **manage risk** across jurisdictions and geographies

Complex Commercial Litigation is the largest single component of the Department and represents investment banks, financial services firms, insurance companies, motion picture studios, Internet service providers and others in disputes of various kinds. Cases can touch copyright, music licensing, trademark, appellate and other issues.

Securities Litigation litigates and tries significant securities, derivative, M&A and financial products cases; oversees internal and governmental investigations; and counsels clients on the full spectrum of business and corporate governance matters. Practice includes several former federal prosecutors and other recognized leaders and scholars in the field.

Many members of our **Patent Litigation** practice have strong technical backgrounds with advanced degrees in electrical, chemical, and mechanical engineering; physics; chemistry; or computer science. They advise some of the highest-profile companies in the technology and life sciences sectors and there are often related proceedings simultaneously pending in other U.S. courts and around the world.

Weil's **Intellectual Property/Media** practice remains at the forefront of IP issues related to media even as the definition of media has changed over the past four decades, including in disputes between content distributors and providers and in copyright music licensing cases. Clients include all types of media companies and content providers.

Our **Antitrust Litigation** practice represents some of the world's largest companies on mergers, acquisitions and joint ventures with regard to the analysis that is applied to transactions before they are approved. They also provide advice relating to criminal investigations surrounding cartels and price-fixing claims.

The **Employment Litigation** practice provides companies, as well as their senior executives, directors and HR staff, with full-spectrum employment & labor law advice across a range of litigation, counseling, internal investigations and transactional matters. Areas of expertise include litigating complex class actions involving discrimination, wage/hour and ERISA claims, defending and trying restrictive covenants litigation, investigating employee misconduct on behalf of boards and directors, and tackling labor issues in the context of reorganizations.

Clients seek counsel of our **Product Liability & Mass Tort** practice on "bet-the-company" cases, such as defective product class actions and international product recalls, as well as matters that are not on the front page of major newspapers but are still significant to their business and reputation.

The **White Collar Defense & Investigations** practice handles internal and governmental investigations, regulatory proceedings, and related litigation for global public companies, financial institutions, boards, special committees, directors and senior executives, and also develops comprehensive compliance programs to help our clients avoid unanticipated scrutiny and manage risk. Many in this group are former Department of Justice officials, judicial clerks and federal prosecutors.

The **International Arbitration & Trade** practice represents both private parties and sovereign clients in high-stakes and cutting-edge international arbitration cases. They are multilingual, multicultural and multijurisdictional with cross-cultural and regional insight and expertise.

Tax, Executive Compensation & Benefits

75 lawyers globally

Expertise in **domestic** and **cross-border transactions, private funds, and bankruptcy** and **restructuring**

Our **Tax** practice is recognized as among the best in the field. Lawyers are located throughout the United States and Europe.

We work with multinational clients and private equity sponsors to navigate complex tax aspects of mergers and acquisitions, and other complex transactions.

The **Executive Compensation & Benefits** practice works in close coordination with the M&A, Private Equity, Private Funds and Business Finance & Restructuring practices.

It advises global clients on the legal and financial risks associated with compensation and benefit arrangements that arise in these types of commercial matters.